



STATE OF NEW YORK
OFFICE OF THE ATTORNEY GENERAL

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Assistant Attorney General In Charge
Internet Bureau

February 1, 2005

Carl Byington
27316 Pinewood Drive
Bluejay, CA 92317

Re: Our File No.: IB-04-27546
Company: *bmgmusic.com*

Dear Mr. Byington:

I am writing to notify you that we have received and reviewed the complaint you filed with the New York State Attorney General's Office. On behalf of Attorney General Eliot Spitzer, I want to thank you for taking the time to alert us to the problems you are experiencing. Your comments are vital to our efforts to serve the people of the State of New York.

The issue you describe is one that we wish to bring to the company's attention. To that end, we are forwarding a copy of your complaint and submitted documents to **bmgmusic.com** to request a statement of its position.

If you wish to contact us, please do so in writing by regular mail or e-mail us at "internet_fraud@oag.state.ny.us". Please be sure to include our file number and the full name of the company on any correspondence to this office. I will contact you again when there are developments to report.

Sincerely yours,

A handwritten signature in black ink, appearing to read "Joseph A. Rivela".

Joseph A. Rivela
Internet Bureau